



# FMPTF 401(a) Defined Contribution and 457(b) Deferred Compensation INFORMATION CHANGE FORM

Please turn this form into your Human Resources department. If you would like to change the information, please fill out the appropriate area. If there is an area that you do not need to change information, leave that section blank.

## 1. Participant Identification Information (YOU MUST FILL THIS SECTION OUT)

Participant's Name: \_\_\_\_\_ Last four of Social Security No. \_\_\_\_\_

Employer: \_\_\_\_\_

## 2. New Contact Information (optional – fill out if your contact information has changed)

Street Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

City, State Zip: \_\_\_\_\_ Birth Date: \_\_\_\_\_

## 3. 457(b) Deferral Amount (optional – fill out if you are changing your deferral amount)

Effective Date: \_\_\_\_\_

### Pre-tax Deferrals (Default)

Salary Reduction per pay period: \_\_\_\_\_ % or \$ \_\_\_\_\_ x \_\_\_\_\_ # of Pays = EE Catch-up Contributions \$ \_\_\_\_\_ \*

Age 50 catch-up: \$ \_\_\_\_\_ x \_\_\_\_\_ # of Pays = EE Catch-up Contributions \$ \_\_\_\_\_ \*

Pre-retirement catch-up contribution: \$ \_\_\_\_\_ \*\*

### After-tax Roth Deferrals (only allowed by certain employers)

Salary Reduction per pay period: \_\_\_\_\_ % or \$ \_\_\_\_\_ x \_\_\_\_\_ # of Pays = EE Catch-up Contributions \$ \_\_\_\_\_ \*

Age 50 catch-up: \$ \_\_\_\_\_ x \_\_\_\_\_ # of Pays = EE Catch-up Contributions \$ \_\_\_\_\_ \*

Pre-retirement catch-up contribution: \$ \_\_\_\_\_ \*\*

\* Cannot exceed IRC Limits (\$19,000 normal, \$6,000 age 50 catch-up in 2019)

\*\* You must also complete the 457 Catch-up Form

## 4. Participant Certification

\_\_\_\_\_  
Participant Signature

\_\_\_\_\_  
Date

## 5. Employer Sign-off

Employer, please retain a copy for your records and update the contribution spreadsheet you submit to the FMPTF.

\_\_\_\_\_  
Employer Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name/Title